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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular (the “**Circular**”) of Kin Yat Holdings Limited (the “**Company**”) dated 21 August 2013 with respect to the major transaction in respect of the acquisition of land use rights in Dushan County, Guizhou Province, the PRC.

The Company wishes to clarify the period for the inspection of the documents specified in the paragraph entitled “**DOCUMENT AVAILABLE FOR INSPECTION**” on page 27 of the Circular as follows:

Copies of the following documents are available for inspection at the principle office of the Company at 7th Floor, Galaxy Factory Building, 25-27 Luk Hop Street, San Po Kong, Kowloon, Hong Kong during normal business hours on any business day, from the date of this circular up to and including 4 September 2013 (*instead of 23 August 2013 as stated in the Circular*).

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 21 August 2013

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent, Mr. Liu Tat Luen and Mr. Chui Pak Shing and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu, Vivian.